**Annex III**

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **Professional Services Advancement Support Scheme (PASS) Professionals Participation Subsidy Programme (PSP)** | | | | | | | |
|  | **Request Form for PSP Subsidy** *(To be completed by Eligible Participating Professional)* | | | | | | | |
|  |  | | | | | | | |
|  | **Notes for Eligible Participating Professional** | | | | | | | |
|  |  | | | | | | | |
| 1. | Please read the Guide to Application for PSP carefully before completing the Request Form. | | | | | | | |
| 2. | The duly completed and signed Request Form together with all supporting documents should be submitted to a relevant Hong Kong major professional body direct as early as practicable, with due attention to the requirements and deadline for request set by the body. | | | | | | | |
| 3. | The completed Request Form should be duly signed by the participating professional. If the space provided is insufficient, please use additional sheets. | | | | | | | |
| 4. | Information provided in this form will be used for processing your request for the PSP subsidy and related purposes. Such information will be disclosed to other Government bureaux / departments / agencies and relevant parties or organisations (such as activity organisers, collaborating professional bodies, implementation agents and service providers of eligible participation cost items) if such disclosure is necessary for the purpose of processing your request for the PSP subsidy and related purposes. | | | | | | | |
| 5. | **Checklist for Supporting Documents Required**  A participating professional is required to submit a duly completed and signed Request Form together with the following supporting documents where applicable, to a relevant Hong Kong major professional body - | | | | | | | |
|  |  | Supporting documents to **substantiate actual payment of expenses to activity organisers** | | | | | | |
|  |  |  | | **Original receipts** issued by activity organisers to participating professionals (with a breakdown by each eligible participation cost item, including travel cost, accommodation cost and/or participation fee (e.g. group in‑town transportation cost and venue cost of sectoral promotion or exchange sessions)), plus copies of relevant invoices (if any). | | | | |
|  |  | Supporting documents to **substantiate actual payment of expenses to travel and accommodation service providers** *(in case participating professionals have arranged the travel and accommodation services on their own)* | | | | | | |
|  |  |  | | **Travel cost**: **Original receipts** issued by service providers to participating professionals, plus copies of relevant invoices/contracts (if any). | | | | |
|  |  |  | | **Accommodation cost**: **Original receipts** issued by service providers to participating professionals, plus copies of relevant invoices/contracts (if any). | | | | |
|  |  | Supporting documents to **prove actual usage of travel and accommodation services** | | | | | | |
|  |  |  | | **Travel services**: **Original** copies of supporting documents issued by service providers, such as boarding passes, flight certificates, train tickets, bus tickets and relevant counterfoils (where applicable). | | | | |
|  |  |  | | **Accommodation services**: **Original** copies of supporting documents issued by service providers upon completion of stay, such as hotel guest folios showing clearly names and addresses of accommodation, guest names, check in/out dates, room rates, etc. | | | | |
|  | The name of the payer/traveller/guest shown on all supporting documents should be the same as the name of the participating professional on his/her Hong Kong Identity Card. | | | | | | | |
| 6. | All submitted forms and documents are not returnable. | | | | | | | |
| 7. | For enquiries relating to the submission of Request Form, please contact the relevant Hong Kong major professional body.  Other enquiries regarding PSP may be addressed to the PASS Secretariat -   |  |  |  | | --- | --- | --- | | Address | : | 23/F, West Wing, Central Government Offices, 2 Tim Mei Avenue, Tamar, Hong Kong | | Telephone no. | : | 3655 5418 | | Email | : | *pass@cedb.gov.hk* | | | | | | | | |
| To | | : |  |  |
|  | |  | *(Name of the Hong Kong Major Professional Body)* |  |

**RESTRICTED**

**Professional Services Advancement Support Scheme (PASS)**

**Professionals Participation Subsidy Programme (PSP)**

**Request Form for PSP Subsidy**

*(To be completed by Eligible Participating Professional)*

* Please read the Guide to Application for PSP carefully before completing the Request Form. The enquiry hotline is 3655 5418.
* A participating professional should complete his/her own Request Form and submit the duly completed and signed form to a relevant Hong Kong major professional bodydirect as early as practicable, with due attention to the requirements and deadline for request set by the body.

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| **Section A – Activity** |

The list of activities under PSP is available at the PSP web page *(www.pass.gov.hk/psp/en/activities)*.

|  |  |
| --- | --- |
| Activity Code: |  |
| Activity Name: |  |

|  |
| --- |
| **Section B – Participating Professional** |

To request the PSP subsidy, the Hong Kong professional participating in the above activity must come from the eligible professional services sector under PASS. A list of the eligible sectors under PASS is available at the PSP web page *(www.pass.gov.hk/psp/doc/en/eligibility/sectors\_e.pdf)*.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **1.** | **Personal Data** | | | |
|  | Name in English[[1]](#footnote-2): | | |  | |
|  |  | | | *(Title / Surname / First Name)* | |
|  | Name in Chinese1: | | |  | |
|  | Hong Kong Identity Card Number: *(Prefix and first 4 digits)* | | |  | |
|  |  | | | *( e.g. A 1234xx(x) )* | |
|  | Relevant Professional Services Sector: | | |  | |
|  |  | | |  | |
| **2.** | **Bank Account[[2]](#footnote-3)** | | | | |
|  | Please provide details of your bank account below for receiving the PSP subsidy if your request is successful. The name of the bank account holder should be the same as the name on your Hong Kong Identity Card. | | | | |
|  | Name of Bank: |  | | | |
|  | Name of Bank Account Holder: |  | | | |
|  | Bank Account Number: |  | | | |
|  |  | | *(Bank Code / Branch Code and Account Number)* | | |
| **Section C – Participation Cost** | | | | | |

* The maximum amount of subsidy for each eligible participation cost item under PSP is 90% of the actual cost incurred for that item by a Hong Kong professional participating in an eligible activity, up to the approved maximum subsidy level for that item. Details of the approved maximum subsidy levels for eligible participation cost items for eligible activities are available at the PSP web page *(www.pass.gov.hk/psp/en/activities)*.
* The approved maximum subsidy levels for eligible participation cost items cannot be transferred amongst themselves.
* If your request is successful, the PSP subsidy will be provided on a reimbursement basis, subject to your full attendance of the activity concerned.

| **(a)** | **(b)** | **(c)** | **(d)** | **(e)** |
| --- | --- | --- | --- | --- |
| **Participation Cost Item[[3]](#footnote-4)** | **90% of Actual Cost Incurred** *(HK$)* | **Approved Maximum Subsidy Level under PSP** *(HK$)* | **Amount of Subsidy Requested under PSP** *(HK$) (i.e. the lower of* ***(b)*** *or* ***(c)****)* | **Remarks** |
| *e.g. Travel Cost* | *$16,655* | *$17,500* | *$16,655* |  |
| *Accommodation Cost* | *$4,380* | *$3,200* | *$3,200* |  |
| *Participation Fee* | *N.A.* | *N.A.* | *N.A.* |  |
| 1. **Expenses paid to activity organiser[[4]](#footnote-5)&[[5]](#footnote-6)** | | | | |
| 1. Travel Cost[[6]](#footnote-7) |  |  |  |  |
| 1. Accommodation Cost[[7]](#footnote-8) |  |  |  |  |
| 1. Participation Fee[[8]](#footnote-9) |  |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **(a)** | **(b)** | **(c)** | **(d)** | **(e)** |
| **Participation Cost Item3** | **90% of Actual Cost Incurred** *(HK$)* | **Approved Maximum Subsidy Level under PSP** *(HK$)* | **Amount of Subsidy Requested under PSP** *(HK$) (i.e. the lower of* ***(b)*** *or* ***(c)****)* | **Remarks** |
| 1. **Expenses paid to travel and accommodation service providers5&[[9]](#footnote-10)**   *(Note: There is no need to fill in this part if travel and accommodation costs were paid to the activity organiser under Item (I) above).* | | | | |
| 1. **Travel Cost6** |  |  |  |  |
| For activity with one location:  Hong Kong to/from    *(round‑trip)* |  |  |  | Air  Road  Rail  Sea  Others  *(Please specify: )* |
| For activity with more than one locations:   1. Hong Kong to   (Location A)  *(one‑way)* |  |  |  | Air  Road  Rail  Sea  Others  *(Please specify: )* |
| 1. (Location A) to   (Location B)  *(one‑way)* |  | Air  Road  Rail  Sea  Others  *(Please specify: )* |
| 1. (Location B) to Hong Kong   *(one‑way)* |  | Air  Road  Rail  Sea  Others  *(Please specify: )* |
| 1. **Accommodation Cost7** | |  |  |  |
| *(e.g. Location A)* |  |  |  | Name and address of accommodation:      From (check-in date) to (check-out date) (Nights of stay: ) |
| *(e.g. Location B)* |  | Name and address of accommodation:      From (check-in date) to (check-out date) (Nights of stay: ) |
|  |  | **Total:** |  |  |

|  |
| --- |
| **Section D – Other Funding Sources** |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | Please indicate below whether you have applied for or received or will receive funding support for any eligible participation cost items under PSP from other funding sources. If you have received or will receive such funding support, you should not submit a request for the PSP subsidy for the same participation cost item. Such item will not be subsidised under PSP. The PASS Secretariat reserves the right to determine whether an application for the PSP subsidy is in conflict with the above condition. | | | | | | | |
|  | *Please put a “√ ” in the appropriate box below.* | | | | | | | |
|  | I have not received or will not receive any other funding for any eligible participation cost items under PSP. | | | | | | |
|  | I have received or will receive other funding for the following eligible participation cost items under PSP. | | | | | | |
|  |  | |  | Funding Source: Schem |  | | | |
|  |  | |  | Eligible Participation Cost Items under PSP | | |  | Amount (HK$) |
|  |  | | (a) |  | | |  |  |
|  |  | | (b) |  | | |  |  |
|  |  | |  |  | | |  |  |
|  | Application(s) for other funding has/have been submitted and the result(s) is/are | | | | | | |
|  | pending. Please specify: | | | |  | | |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Section E – Declaration by Participating Professional** | | | | | | | | |
|  |  | | | | | | | |
|  | I have read and fully understood the Guide to Application for Professionals Participation Subsidy Programme (the Guide) and all explanatory notes as set out in this form, and agree to abide by the terms and conditions therein. | | | | | | | |
|  | **I confirm that I am a Hong Kong professional from the eligible professional services sector under PASS as stated in Section B above of this form during the full period of the activity concerned. I also confirm that I have participated in the activity concerned in full.** | | | | | | | |
|  | I declare that all information provided in this form as well as the accompanying supporting documents are true, accurate and complete to the best of my knowledge and reflect the status of affairs as at the date of submission. I undertake to inform the relevant Hong Kong major professional body and/or government officers immediately if there are any subsequent changes to the information provided in this form (in particular, subsequent approval of funding support by other funding sources after this request is submitted). | | | | | | | |
|  | I declare that I have not received any other funding for any eligible participation cost item(s) under PSP, and understand that if my request for the PSP subsidy is successful, I will not accept any other funding for the same eligible participation cost item(s) under PSP. | | | | | | | |
|  | I am aware that the relevant Hong Kong major professional body and/or the Government will rely on the information provided by me to determine my eligibility for the PSP subsidy and to assess the amount of the PSP subsidy which can be requested. I understand that any misrepresentation or omission of information may lead to rejection of the application/request and/or full or partial recovery by the Government of any PSP subsidy which has been disbursed and I may be required to compensate the Government for loss of interest income accrued; and that if I make any false statements or misrepresentation, withhold any information, or furnish to the relevant Hong Kong major professional body and/or the Government any false or misleading documents or information for the purpose of obtaining the PSP subsidy, I may be liable for prosecution. | | | | | | |
|  | I undertake to comply with all applicable laws (including the Law of the People’s Republic of China on Safeguarding National Security in the Hong Kong Special Administrative Region), regulations and by-laws of Hong Kong. | | | | | | |
|  | I understand that I must observe the Prevention of Bribery Ordinance (POBO), Cap. 201 and am prohibited from offering, soliciting or accepting any advantages as defined under POBO, such as money, gifts, loans, discounts and favour in relation to this request and/or disbursement of the PSP subsidy and must not offer any advantages to any personnel/officers of the relevant Hong Kong major professional body and/or government officers with a view to expediting the processing and/or influencing the approval/result of the request which is an offence under POBO. | | | | | | |
|  | I authorise the relevant Hong Kong major professional body and/or the Government to handle the personal data/information provided in this form and other information relating to the request in accordance with the Guide, when applicable. | | | | | | |
|  | I give my consent to the activity organiser/service provider(s) concerned to release my personal data to the relevant Hong Kong major professional body for the purpose of processing my request for the PSP subsidy or verifying the information provided in this request. I also give my consent to the relevant Hong Kong major professional body and the activity organiser/service provider(s) concerned to release my personal data to the Government for the purpose of processing my request for the PSP subsidy, verifying the information provided in this request and other purposes as set out in the Personal Information Collection Statement below. | | | | | | |
|  | I understand that I am required to provide original copies of all my supporting documents to the relevant Hong Kong major professional body (in case only copies are provided before), and give my consent to the relevant Hong Kong major professional body to release the original copies to the Government for verification in case of need. | | | | | | |
|  | I understand that the Government will not be liable for any costs or expenses whatsoever incurred by myself in connection with the preparation and submission of the Request Form, as well as the receipt of the PSP subsidy. I will bear any costs or expenses whatsoever to be incurred by myself in connection with the preparation and submission of the Request Form, as well as the receipt of the PSP subsidy. | | | | | | |
|  | I understand that if my request for the PSP subsidy is successful, I am not entitled to charge any interest or claim any compensation or relief of whatsoever nature against the Government in the event of any late or withholding of payment of the PSP subsidy by the Government for any reason whatsoever. | | | | | | |
|  | I understand that the Government and the PASS Vetting Committee have the right to adjust my PSP subsidy entitlement as they think fit. I undertake to return to the Government of the HKSAR any improperly disbursed PSP subsidy together with the interest income accrued upon demand by the Government. | | | | | | |
|  | | | | | |  |  | |
| Name of Participating Professional (in print) | | | | | |  | Signature of Participating Professional | |
|  | | | | | | | | |
|  | | | | | | | | |
|  | | | | | | | | |
|  | | / |  | / |  |  | | |
| Date | | | | | |  | | |

**Personal Information Collection Statement** *(for Request Form for PSP Subsidy)*

**Purpose of Collection**

The personal data provided in this Request Form and its supporting documents will only be used by the PASS Secretariat and/or its authorised agents for activities related to -

(a) processing and authentication of applications for the PSP subsidy;

(b) payment and disbursement of the PSP subsidy, any refund of the PSP subsidy and related administrative measures;

(c) meeting any disclosure requirements under any applicable laws, rules and regulations;

(d) monitoring disbursement of the PSP subsidy to eligible participating professionals and evaluating disbursement reports;

(e) preparing statistical analysis and research relating to the operation and review of PSP;

(f) arranging public announcement and publicity; and

(g) purposes related to the above.

The Applicant for PSP subsidy (i.e. the relevant Hong Kong major professional body) will only use the personal data provided in this Request Form and its supporting documents for the purposes set out in (a) to (c) only.

The provision of all personal data required in this Request Form and its supporting documents is voluntary, though true, complete and accurate personal information must be provided to facilitate the processing of the application/request for the PSP subsidy. Failure to do so may render such application/request cannot be processed.

**Classes of Transferees**

The personal data provided in this Request Form and its supporting documents may be disclosed to other Government bureaux/departments/agencies and relevant parties or organisations (such as activity organisers, collaborating professional bodies, implementation agents and service providers of eligible participation cost items) to verify the truth of the personal data, where necessary.

**Protection Measures and Retention of Personal Data**

The PASS Secretariat will adopt all reasonably practicable measures to ensure that all personal data are kept securely and confidentially and protected against unauthorised or accidental access, processing, erasure or other use. The personal data will be kept by the PASS Secretariat for a reasonable period of time as may be required for the aforesaid purposes for which they were collected and in accordance with the relevant statutory provisions. After that time, the personal data will be erased.

**Access to Personal Data**

A participating professional (data subject) whose personal data are collected has the right to request access to and correction of his/her personal data. Requests for access to and correction of personal data should be addressed to the Applicant for PSP subsidy (i.e. the relevant Hong Kong major professional body) direct and copied to the PASS Secretariat by one of the following means -

(a) by email to *pass@cedb.gov.hk*;

(b) by fax to *2918 9330*; or

(c) by post to *23/F, West Wing, Central Government Offices, 2 Tim Mei Avenue, Tamar, Hong Kong*

1. The name of the participating professional should be the same as the name on his/her Hong Kong Identity Card. [↑](#footnote-ref-2)
2. The bank account must not be a fixed deposit account, a credit card account, a foreign currency account or a loan account. [↑](#footnote-ref-3)
3. Participation cost items eligible under PSP are direct costs related to the eligible activity concerned. [↑](#footnote-ref-4)
4. To **substantiate actual payment of expenses to activity organisers**, please attach **original receipts** issued by activity organisers to you (i.e. the participating professional) (with a breakdown by each eligible participation cost item, including travel cost, accommodation cost and/or participation fee), plus copies of relevant invoices (if any). [↑](#footnote-ref-5)
5. To **prove actual usage of travel and accommodation services**, for travel services, please attach **original copies** of supporting documents issued by travel service providers, such as boarding passes, flight certificates, train tickets, bus tickets and relevant counterfoils (where applicable); for accommodation services, please attach **original copies** of supporting documents issued by accommodation service providers upon completion of stay, such as hotel guest folios showing clearly names and addresses of accommodation, guest names, check in/out dates, room rates, etc. [↑](#footnote-ref-6)
6. **Travel cost** covers transportation by air, road, rail, sea, etc. between Hong Kong and the location where an eligible activity takes place.  In general, only travel cost incurred during the activity period is considered as a direct cost related to the eligible activity.  If 90% of the actual travel cost incurred is eventually higher than the approved maximum subsidy level for travel cost, the participating professional must bear the shortfall.  In any event, PSP will not provide any additional subsidies.  The maximum duration of stay in a location of transfer for a connecting flight/transport is 24 hours.  For flight fares, normally only cost of the economy class air ticket at the most economical fare level is covered.  For train fares for High Speed Rail, normally only cost of the second class train ticket or fare on the most economical class is covered. [↑](#footnote-ref-7)
7. **Accommodation cost** covers accommodation staying in during the activity period at the location where an eligible activity takes place.  In general, only accommodation cost incurred during the activity period is considered as a direct cost related to the eligible activity.  If 90% of the actual accommodation cost incurred is eventually higher than the approved maximum subsidy level for accommodation cost, the participating professional must bear the shortfall.  In any event, PSP will not provide any additional subsidies. For hotel accommodation cost, normally only cost of a standard single room in a four-star hotel (with meal cost excluded) at the most economical room rate is covered. [↑](#footnote-ref-8)
8. **Participation fee charged by activity organisers** may include the following items, such as -

   **cost of group in‑town transportation** arranged and charged by activity organisers for participants, e.g. travelling to and from transportation terminals and between places of accommodation and event venues.  In‑town transportation arranged by participants themselves is not eligible under PSP; and

   **cost of venues for conducting sectoral promotion or exchange sessions** arranged and charged by activity organisers for participants.  Venue cost of other events is not eligible under PSP. [↑](#footnote-ref-9)
9. To **substantiate actual payment of expenses to travel and accommodation service providers**, please attach **original receipts** issued by service providers to you (i.e. the participating professional), plus copies of relevant invoices/contracts (if any). [↑](#footnote-ref-10)